

First Supplement to Memorandum 2006-30

Beneficiary Deeds (Additional Material)

Attached to this memorandum are the following material we have received concerning this study:

Exhibit p.

- Petition of 15 Signatories re Revocable
Transfer on Death Beneficiary Deeds (undated) 1

Respectfully submitted,

Nathaniel Sterling
Executive Secretary

REVOCABLE TRANSFER-ON-DEATH BENEFICIARY DEED

This Petition will be mailed to the CALIFORNIA LAW REVISION COMMISSION, 4000 Middlefield Road, Room D-1, Palo Alto, CA 94303-4739.

Signers of this Petition request that the Commission recommend to the California Legislature the enactment of a new law that would allow Californians to transfer real estate to a beneficiary on the death of the property owner without probate. Several states have such a non-probate real estate transfer law.

This REVOCABLE TRANSFER-ON-DEATH BENEFICIARY DEED would allow the homeowner to avoid the expenses of Probate, a Trust, and Capital Gains Taxes.

The first name is to be used as an example.

NAME ADDRESS

- Sample 1. Mary Pat Toups 3467B-Bahia Blanca West
Mary Pat Toups Laguna Woods, CA, 92637
2. Sarah Shena 41006 Meadow Drive
Sarah Shena Three Rivers, CA 93271
3. ~~Michelle~~ Desiree Cortez 4125 W. Noble Ave., #222
Visalia, CA 93277
4. Zelma E Howard 418 W. Decatur Drive
Zelma E. Howard Remoore, CA 93245
5. Patricia E. Ausler-Love 1410 PAYNE DRIVE
Patricia E. Ausler-LOVE HANFORD, CA 93230
6. Sharon DeMasters 1101 Aspen
Sharon DeMasters Remoore, CA 93245
7. Mary Sue Harris 309 Heinlen # H - Lemmore 93245
Mary Sue Harris
8. Marlene Chambers 1399 N. Lemmore Ave
Marlene Chambers Lemmore, CA 93245
9. Syane L. Lane 990 Lex St. #147
SYANE L. LANE Remoore, Ca. 93245
10. Jean Yannuzzi 601 E. ST. Apt A. #
JEAN YANNUZZI Lemmore CA. 93245

Law Revision Commission
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AUG 10 2006

File: _____

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The first name is to be used as an example.

	NAME	ADDRESS
	<i>Zelma E. Howard</i>	418 West Deodar Drive
	Zelma E. Howard	Lemoore, CA 93245
1.	<i>Edna M Rowell</i>	7115 22 nd Ave
	Edna M. Rowell	Lemoore Ca. 93245
2.	<i>Annabella Broaddus</i>	11461 Houston Ave.
	Annabella Broaddus	Hanford, CA 93230
3.	MARGARET CLARK	1000 E. Myrtle St
	<i>Margaret Clark</i>	Hanford, Ca 93230
4.	<i>Emilia Oliveira</i>	61 Powell Lemoore Ca 93245
	Emilia Oliveira	19591 Grangeville Blvd, Lemoore, Ca 93245
5.	<i>Donna Shirley</i>	19591 Grangeville Blvd, Lemoore Ca 93245
	Donna Shirley	
6.	<i>Mildred L. Snow</i>	298 W. Windsor Dr.
	Mildred L. Snow	Hanford, Ca. 93230
7.		
8.		
9.		
10.		
11.		
12.		