Memorandum 92-3

Subject: 1992 Legislative Program (General Matters)

Because of concerns by legislators about the adequacy of their staffing to handle many bills, we have sought (as we did in the 1991 session) to combine related recommendations into single bills and to place the bills with a number of different authors. We have the following tentative placement of the bills.

<u>Subject</u>
Guardianship and Conservatorship

Mello

Compensation

Transfer of property to trust

Creditors' Remedies Deddeh

Wage garnishment technicalities Discovery technicalities

Acknowledgments None Yet

Statutory form power of attorney

Trusts Friedman

Notice of trustees' fees
Recognition of trustees' powers
Interest and income on distributions
Nonprobate transfer to testamentary trustee

Nonprobate Transfer of Community Property Horcher (AB 1719)

Relocation of Powers of Appointment Horcher (AB 1722)

Probate and Estate Planning Sen. Judic. Comm.
Recognition of agent's authority
Preliminary distribution without court supervision

Litigation involving decedent

Family Code Assem. Judic. Comm.

Concurrent Resolution Setting CLRC Agenda Sen. Judic. Comm.

These assignments are tentative. It is not clear, for example, whether Terry Friedman will take the trust bill. It may be necessary to incorporate it in the probate and estate planning bill, if the

Senate Judiciary Committee is amenable. This would not be advantageous for the Commission, since the Committee will only carry a bill if there is no dissent concerning it; any opposition on any ground would cause the matter to be dropped from the bill.

With respect to the Family Code bill, there is dissent from persons who do not feel they have had an adequate opportunity to study the bill. For this reason it appears likely it will not be an Assembly Judiciary Committee bill--Jackie Speier would be the likely alternate author.

The two bills being carried by Paul Horcher have been amended into vehicles left over from last year. They are set for hearing in the Assembly Judiciary Committee on January 22 and must pass the Assembly by the end of January. We will report on the hearing at the Commission's January 23 meeting.

Respectfully submitted,

Nathaniel Sterling Executive Secretary