First Supplement to Memorandum 91-36

Subject: Study L-3051 - Transfer of Unintentionally Omitted Property to Trust by Conservator (Letter from LA County Bar Ass'n)

Attached to this Supplement as Exhibit 1 is a letter from Carol Reichstetter for the Executive Committee of the Probate and Trust Law Section of the Los Angeles County Bar Association. The letter supports the staff recommendation to distribute the Tentative Recommendation attached to the basic memo for distribution for comment.

Respectfully submitted,

Robert J. Murphy III Staff Counsel

MAY 10 1991

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Study L-3051

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May 8, 1991

Nathaniel Sterling Assistant Executive Secretary California Law Revision Commission 4000 Middlefield Road, Suite D-2 Palo Alto, California 94303-4739

Re: Study L-3051 (Transfer of Unintentionally Omitted Property To Trust By Conservator)

Dear Mr. Sterling:

The Executive Committee of the Probate and Trust Law Section of the Los Angeles County Bar Association has reviewed Memorandum 91-36, proposing as a Tentative Recommendation that the Court be authorized to order a conservator to transfer to the trust any later-discovered property unintentionally omitted from the trust. This approach replaces the previous recommendation of authorizing a conservator to make a pour-over will, which raised objections from the State Bar.

We support distribution of the Tentative Recommendation for comment.

Thank you for your consideration to these comments. I expect to attend the June meeting and will be glad to answer any questions that may arise.

very truly yours

Carol A. Reichstetter

cc: Members of the Executive Committee

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